



RC: 831038

GOSHEN INTEGRATED SUPPLIES, LIMITED

A Goshen Services Group, LLC Company

April 7, 2011

COMPANY STRUCTURE

NAME: GOSHEN INTEGRATED SUPPLIES LIMITED

HEAD OFFICE: SECOND FLOOR
859 BISHOP ABOYADE COLE STREET
VICTORIA ISLAND, LAGOS, NIGERIA

BRANCH OFFICES: * SUITE E263 IKOTA SHOPPING COMPLEX, AJAH-VGC,
* KM 18, PH/ABA EXPRESSWAY, SUITE 200
OBIGBO JUNCTION BY INTEL, PORT HARCOURT
RIVERS STATE

TELEPHONE NUMBERS: 070-4132-3131; 084-819-399

EMAIL: INFO@GOSHENSERVICESGROUP.COM

PRIME BUSINESS: SAFETY EQUIPMENT/PERSONAL PROTECTIVE
EQUIPMENT PRODUCT DISTRIBUTION AND VARIOUS
OIL FIELD TOOLS

CONTACT PERSON: SIR FRANKLIN C. OJUKWU – KC
CHAIRMAN/GROUP CEO
081-3431-4213

Global Headquarters:

6525 Bel-crest Road, Suite #519 Hyattsville, MD 20782, USA
Tel: +1301-768-4221; Fax: +1-301-768-4254

Mailing: P. O. Box 2072 Montgomery Village Post Office, Montgomery Village, MD 20886

African Registered Office:

#26 Mercury Close, Raji Rasaki Estate, Amuwo Odofin, Lagos Nigeria

Regional Offices:

KM 18 PH/Aba Expressway, Pentagon Security Building, Near Intel Services Jnt. Port Harcourt

Tel: +234-81-3431-4213; +234-84-819-399; +1-301-327-9936

2nd Floor #859 Bishop Aboyade Cole Street, Victoria Island,

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Our Vision

To be recognized as a leading provider of benchmark quality personal protective safety products, solutions and support services to our clients. Thus facilitate the maintenance of standardized safety culture within the rigs and various work environments

Our Mission

To wheel your business by implementing resources and global knowledge acquired through various forms of partnerships, technology and training in the provision of benchmark safety solutions while maintaining our reputation and standards in the provision of top quality safety products.

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“Wheeling your business is our business”

OUR PROFILE

Goshen Integrated Supplies Limited, a Goshen Services Group, NA Company is a leading global Project Management Consulting firm with specialties in Logistics Services and Project Management Solutions, Safety Equipment Distribution and Oil Servicing Operations Support. Goshen Integrated Supplies Limited is incorporated in the Federal Republic of Nigeria as a West African Corporation fully affiliated to Goshen Services Group, LLC, a Maryland Corporation established in 2005 and serving as a one stop outsourcing solution for most offshore operators, small and minority owned companies across the globe. Today, Goshen Integrated Supplies Limited delivers a broad specter of services and solutions to clients in the manufacturing, transportation, energy, healthcare, governmental agencies, non-profit organizations and industries across the globe.

WHAT WE DO

As Expert Consultants, Solution providers and Equipment Suppliers, Goshen Integrated Supplies Limited offer the best results that support, all reduction policy in managerial and rig operations. Minimizing operational cost for an increase in revenue and quick return on investment is our primary focus. Our deep industry knowledge enables us to address our client issues which are specific to their businesses and their industry. The unmatched global infrastructure of our operations in partnership with our manufacturers provides us the capacity and capability to help ensure we exceed our client’s expectations by serving them extra-ordinarily well.

We also understand the dynamics in political, tribal and cultural differences within the regions of Africa where we have a presence and are quite familiar with the needs of the communities where our clients operate.

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HOW WE DO IT

Our portfolio is built around innovative offerings in Project Management Consulting, Research and Development, Business processing, Industrial Equipment and Safety Gears, Oilfield tools and Infrastructure outsourcing, Healthcare Product Supplies and Distribution, Technological Solutions as well as Raw Materials like Aluminum Substrate, Coloring, Plating and Screen products. Our services are delivered on the GSG Solutions Platform which is 100 percent customer focused ensuring the maintenance of high-quality, cost-competitiveness and stellar customer service provided from an optimal mix of onshore, near-shore and offshore locations to enable our numerous customers respond quickly to the regular and growing changes in market dynamics to help increase their competitiveness.

OUR GROUP EXECUTIVE MANAGEMENT BOARD TEAM

We pride ourselves on the structure of our Executive and management team who bring a wealth of support from diverse sectors spanning over 60 years in field experience and are involved in the daily coordination of your projects and our services to suit your need.

As our project partner, we focus on a clear understanding your need to tailor out strategies and solutions that are geared to exceeding your expectations.

Sir Franklin C. Ojukwu (Sr) **PMP** – Chairman/Group CEO

Mr. Ola Famuyiwa (**MBA**) – Director

Mr. Gary Mole (**M.Sc**) – Director

Mr. Wilson A. Adewole (**B.Sc. Engr., MBA**) – Director

Chief (Mrs.) Kemjika Wachuku-Emuchay (**MBA**) – Director

Mrs. Ngozi Doris Oyewole (**MBA**) - Director

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OUR MANAGEMENT TEAM

Our operative policy stem from a dependence on the foundational practice of selection for the best minds in the industry;

Sir Franklin C. Ojukwu (**MBA, PMP**) – CEO

Mrs. Ngozi D. Oyewole – Executive Director of Marketing, West Africa

Ms. Florence Hatchet (**M.Sc**) – Group Head of Operations

Mr. Kunle Molomo (**MBA, Harvard**) – Group Senior Consultant

Mr. Collins Ejiofor (**MA**) – General Manager

Ms. Fortune A. Addrah – Group Accountant

Ms. Ijeoma Sunny Mbadugha – Operations, Port Harcourt office

Mr. Moses Akande – Operations, Lagos Office

WHY YOU BENEFIT:

The growth of our partnership exercise with you translate to more businesses, reliable and quality solutions for our clients, continued engagement for our vendors, employees and partners and a continued growth of your business for the desired increase on your investment.

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OUR PORTFOLIO

Goshen Integrated Supplies Limited, employs the expertise of her affiliates in meeting the need and expectations of her numerous clients among which are;

Goshen Services Group, NA – Parent Company and US based Corporation

Agoshen Oil & Marine Services – A West African Registered Corporation

Chinochi Wines Limited – A West African Registered Corporation

Goshen Marine Services – A US Registered Company

Goshen Motors Limited – A US Registered Company

Goshen Integrated Supplies Limited is the Sole and Exclusive Franchisee/Distributor by the following manufacturers in West and Central Africa;

WALLS INDUSTRIES – Manufacturers of Industrial work wear and coveralls
(www.walls.com)

WALLS FR INDUSTRIES – Manufacturers of Fire Retardant Safety Gears
(www.frindustries.com)

RIVERLINE ERGONOMIC – Manufacturers of Ergonomic Safety Footwear of different sorts (www.ergonomicboots.com)

STEWART & STEVENSON – Drilling Rigs and Rig Part Manufacturers
(www.ssss.com)

CASA VEGARA – Manufacturers of Premium Red wine out of Chile, South America
www.casavegara.cl

Other product line we could support you with are listed below

“We Work For You”

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GOSHEN INTEGRATED SUPPLIES LIMITED SUPPLIERS/PRODUCT LIST

| Vendor/Supplier | Products/Relationship |
|-------------------------------------|---|
| ADVANCED FLUID CONNECTORS | AEROQUIP AND HIGH PRESSURE PIPES |
| AIR FOIL IMPELLERS CORPORATION | IMPELLERS |
| AIRDYNE LTD | WHOLESALE ACCOUNT |
| ALAFA LAVAL, INC. | VALVES |
| ALBAN CATERPILLAR CO, INC | CATERPILLAR PARTS |
| AMERICAN MANUFACTURING COMPANY | MUD PUMPS, BEARING, PIN's AND IDECO PUMPS ETC |
| APP AMERICA, LLC | VALVES AND PUMPS |
| ASAP INDUSTRIES, LLC | VAVLES AND PUMPS |
| ATLANTA FIXTURE | INDUSTRIAL FIXTURES |
| BAYOU BOEUF ELECTRIC, LLC | INDUSTRIAL ELECTRIC UNITS |
| C. H. REED, INC | WHOLESALE ACCOUNT |
| CAMERON DRILLING SYSTEMS | WHOLESALE ACCOUNTS |
| CANRIG DRILLING TECHNOLOGY, LIMITED | WHOLESALE ACCOUNTS |
| CAPITAL LIGHTING & SUPPLY COMPANY | INDUSTRIAL LIGHTING FIXTURE |
| CHINATINGWEI VACUUM EQUIPMENT CO | WHOLESALE ACCOUNTS |
| CROSBY GROUP, INC | SWIVEL, HOOK, JAW AND LIFTING UNITS |
| CROUSE HINDS | INDUSTRIAL LAMPS |
| DERRICK EQUIPMENT, INC | SHAKER SCREEN, ETC |
| DEVON INDUSTRIES, INC | WHOLESALE ACCOUNT |
| DRILLING CONTROLS, INC | WHOLESALE ACCOUNTS |
| ELECTRICAL WHOLESALERS, INC | ELECTRICAL UNITS |
| ENGINEERED PIPING PRODUCTS, INC | HIGH PRESSURE PIPES |
| FBV ENGINEERING SOLUTIONS | VALVES |
| FEDERAL SIGNAL CORPORATION | INDUSTRIAL AND MARINE ELECTRICAL UNITS |
| FEDERICK TUGEND & ASSOCIATES INC | WHOLESALE ACCOUNT |
| FIRE AND SAFETY SPECIALISTS, INC | INDUSTRIAL SAFETY UNITS |
| FLODRAULIC WEST PARTNERSHIP | CATHEAD |

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| | |
|---|--|
| FMC-DPR | WHOLESALE ACCOUNT |
| FORUM OILFIELD TECHNOLOGIES, INC. - FOT | WHOLESALE ACCOUNT |
| GALCO INDUSTRIAL ELECTRONICS | WHOLESALE ACCOUNT |
| GEARENCH CORPORATION | WHOLESALE ACCOUNT |
| GEDORE TOOLS, INC | WHOLESALE ACCOUNT |
| GRA INGER TOOLS, INC | WHOLESALE ACCOUNT |
| GRUNINGER ADVANCED HYDRAULIC SYSTEMS, INC | CAT HEADS |
| GUNNEBE JOHNSON INC | PUMPS |
| HACH COMPANY | WATER TREATMENT UNITS |
| HEXARMOR | SAFETY HANDGLOVES |
| HOBART CORPORATION | WHOLESALE ACCOUNT |
| HOMEDEPOT | WHOLESALE ACCOUNT |
| I & I SLINGMAX RIGGING SOLUTIONS | WIRE LINE AND DRILLING CABLES |
| IDEC | WHOLESALE ACCOUNT |
| INDUSCO | WHOLESALE ACCOUNT |
| INTER ASSO OF DRILLING CONTRACTORS | IADC AND DRILLING RECORDS |
| JEAN RESTURANT SUPPLY | KITCHEN SUPPLY |
| JOTUN PAINTS | MARINE AND INDUSTRIAL PAINTS |
| JUNKINS SAFETY APPLIANCES, INC | LADDER AND SAFETY UNITS |
| KIAAN TOOLS LIMITED | WHOLESALE ACCOUNT |
| LEXCO CABLE COMPANY | WIRE CABLES AND RIG LINE |
| MANNING ELECTRIC | SPECIALIZED INDUSTRIAL ELECTRIC UNITS |
| MCKENZIE COMPRESSOR AIR SOLUTIONS, INC | COMPRESSORS AND REFRIDGERANTS |
| MCMMASTER-CARR | WHOLESALE ACCOUNT |
| MD TOTCO | WHOLESALE ACCOUNT |
| NALTIC INDUSTRIES | CATERPILLAR PARTS |
| NATIONAL OILWELL VARCO | RIGS AND VARIOUS RIG EQUIPMENT |
| NOXIE LIMITED | FURNITURE, INTERIOR AND PRODUCT BRANDING |
| OTECO, INC | WHOLESALE ACCOUNT |
| PIONEER AIR SYSTEMS | COMPRESSORS AND SPECIALIZED HOSES |
| PIPELINE SERVICE AND SUPPLY COMPANY | HIGH PRESSURE |
| REXEL ELECTRONICS, INC | ELECTRICAL CIRCUIT UNITS AND BOARDS |

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| | |
|----------------------------------|--------------------------------------|
| RIVERLINE ERGONOMICS | SAFETY FOOT WEARS AND SHOES |
| RK PIPE & SUPPLY, LLC | HIGH PRESSURE HOSES |
| SCHNEIDER ELECTRIC | WHOLESALE ACCOUNT |
| SCOTT INDUSTRIAL HYDRAULICS | WHOLESALE ACCOUNT |
| SENETT CONTROL COMP LTD | WHOLESALE ACCOUNT |
| SOUTHWEST OILFIELD PRODUCTS, INC | WHOLESALE ACCOUNT |
| SOUTHWEST WIRE ROPE, INC | WIRE ROPES |
| STEWART & STEVENSONS | RIGS AND DRILLING EQUIPMENT |
| SUPERIOR SCALE & INSTRUMENT CORP | WHOLESALE ACCOUNT |
| SUPRIOR DERRICK | WHOLESALE ACCOUNT |
| THOMPSON INTERNATIONAL , INC | DRILCO |
| UNITED REFRIDGERATION, INC | COMPRESSORS AND REFRIDGERANTS |
| VICTORY RIG EQUIPMENT CORP | WHOLESALE ACCOUNT |
| WALLS INDUSTRIES, INC | FIRE RETARDANT AND REGULAR COVERALLS |
| WESCO DISTRIBUTION CCA | WHOLESALE ACCOUNT |
| WNCO VALVE INTERNATIONAL | VALVES |

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